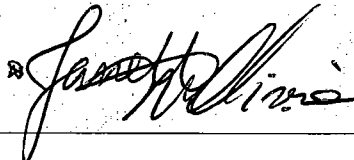
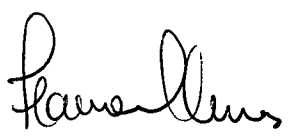


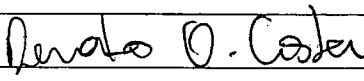
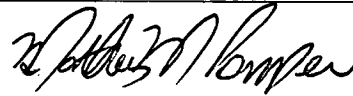


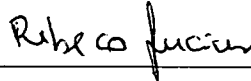
Recuperação Judicial  
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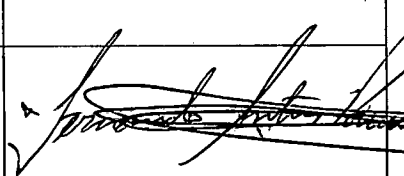
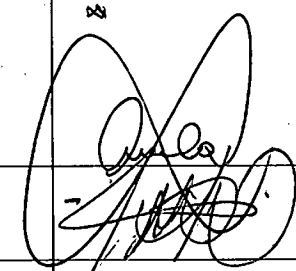
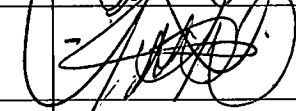
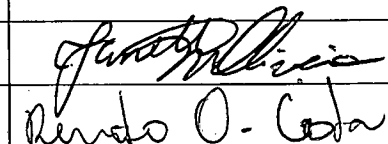
Processo n. 1000504-05.2018.8.26.0407

ASSEMBLEIA GERAL DE CREDORES  
2ª CONVOCAÇÃO - EM CONTINUAÇÃO (26/04/2019)


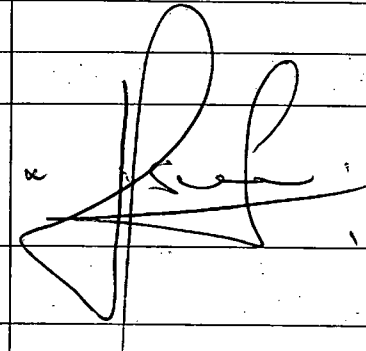
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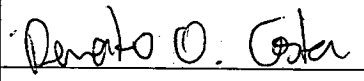

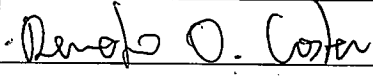
CREDOR CLASSE II - CREDORES COM GARANTIA REAL	CNPJ	CRÉDITO	REPRESENTANTE	ASSINATURA
VOTORANTIM CIMENTOS S.A	01.637.895/0001-32	R\$ 1.868.865,69	CAUE TAUAN DE SOUZA YAEGASHI, OAB/SP N. 357.590 LUCIANA DE ALMEIDA OLIVEIRA OAB/SP 404.805 ARTHUR VIEIRA, OAB/SP N 260.088 JANETTE SILVA MARINHO OLIVEIRA, OAB/SP 402.138,	
BANCO DO BRASIL S.A.	00.000.000/0001-91	R\$ 3.111.030,06	JULIO CESAR ALBANO BRIGONI CPF/MF 473.169.180-04 ALBERTO DURVAL MORAIS DE LIMA CPF/MF 310.741.688-60 ANA CAROLINA SOARES CPF/MF 269.197.058-26 ANDRE UHRIG MELO CPF/MF 327.312.878.02 CELIA REGINA NAGAMINE CPF/MF 284.722.308-80 CLAUDIA FLORINDO CPF/MF 105.533.678-89 GIULIANA FOGANHOLI CPF/MF 285.242.268-97 LUCIMARA FASOLIN SAITO CPF/MF 302.412.368-78 LUIZ CARLOS GOYA, CPF/MF 052.466.578-84 MARCIO ALEXANDRE PEREIRA CPF/MF 087.818.588-76 RAFAEL LOUZADA DE MELLO CPF/MF 219.012.648-74 FLAVIA CASARIN NUNES CPF/MF 257.873.518-27 EMERSON ZANETTI DE SOUSA CPF/MF 133.307.838-26 MARCOS DA SILVA CPF/MF 609591429-91	
TOTAL CLASSE II		R\$ 4.979.895,75		

CREDOR CLASSE III - QUIROGRAFÁRIO	CPF/CNPJ	CRÉDITO	REPRESENTANTE	ASSINATURA
ALEXANDRE FREDERICO BIANCONCINI TRASSI	248.981.038-39	R\$ 1.500,00	RENATO OLIVEIRA COSTA OAB/SP 371.141	
ANJO QUIMICA DO BRASIL LTDA	02.921.346/0001-58	R\$ 19.564,58		
B. C. - TERRAPLANAGEM E REMEDIACOES LTDA	07.103.536/0001-81	R\$ 5.422,00		
BANCO BRADESCO S/A	60.746.948/0001-12	R\$ 1.281.032,94	MATHEUS MOTA DE POMPEU OAB/SP 265.000 PAMELA RUEDA MARQUEZIN SAMPAIO OAB/SP 351.277 MICILA FERNANDES OAB/SP 285.295 NATHÁLIA NUNES PONTELI OAB/SP 290.312	
BANCO DO BRASIL	00.000.000/0001-91	R\$ 3.692.753,16	JULIO CESAR ALBANO BRIGONI CPF/MF 473.169.180-04 ALBERTO DURVAL MORAIS DE LIMA CPF/MF 310.741.688-60 ANA CAROLINA SOARES CPF/MF 269.197.058-26 ANDRE UHRIG MELO CPF/MF 327.312.878.02 CELIA REGINA NAGAMINE CPF/MF 284.722.308-80 CLAUDIA FLORINDO CPF/MF 105.533.678-89 GIULIANA FOGANHOLI CPF/MF 285.242.268-97 LUCIMARA FASOLIN SAITO CPF/MF 302.412.368-78 LUIZ CARLOS GOYA, CPF/MF 052.466.578-84 MARCIO ALEXANDRE PEREIRA CPF/MF 087.818.588-76 RAFAEL LOUZADA DE MELLO CPF/MF 219.012.648-74 FLAVIA CASARIN NUNES CPF/MF 257.873.518-27 EMERSON ZANETTI DE SOUSA CPF/MF 133.307.838-26 MARCOS DA SILVA CPF/MF 609591429-91	
BANCO SAFRA S/A	58.160.789/0001-28	R\$ 2.030.473,58	LUCAS DE CASTRO LIMA OAB/SP n. 371.461 RODRIGO LOPES FERREIRA OAB/SP n. 326.603 LUCIANO GABRIEL PRIMAVERA DE FREITAS OAB/SP n. 391.666 JOÃO PAULO RIBEIRO CUCATTO OAB/PR n. 79.111 LYEGE LUZIA JARDIM OAB/SP n. 334.357 JOÃO PAULO MICHELETTO ROSSI OAB/SP n. 377.325 MATHEUS LEMOS DOS SANTOS OAB/SP n. 380.710	
BANCO SANTANDER BRASIL S/A	09.400.888/0001-42	R\$ 511.848,21	REBECA JUCIUS DE MENDONÇA OAB/SP 406.192	
BASTON INDUSTRIA DE AEROSSOIS LTDA	05.855.974/0001-70	R\$ 69.652,38		

BAUMIN INDUSTRIA E COMERCIO DE MINERAIS LTDA	18.625.823/0002-59	R\$	28.951,67		
BERNECK S/A - PAINÉIS E SERRADOS	81.905.176/0014-09	R\$	79.751,28	Fernando Antunes Parussolo, OAB/SP o nº. 325.602 ANDRÉ BIGUE SANCHES, OAB/SP SOB O Nº. 368.062 André Lucas Paulino dos Santos, OAB/SP sob o nº. 317.657	
CIPLA IND.DE MAT.DE CONSTRUCAO S.A.	84.683.515/0041-10	R\$	2.258,94		
COMPANHIA NACIONAL DE CIMENTO - CNC	07.957.149/0002-93	R\$	263.227,34		
CONFIBRA INDUSTRIA E COMERCIO LTDA	45.828.654/0001-46	R\$	348.964,81	ALEXANDRE OLIVEIRA TAQUES OAB/SP 186.784 RODOLFO MONTEIRO MENDONA CPF N. 112.476.936-60 CUSTÓDIO MARIANTE DA SILVA OAB/SP 22.664 FRANCISCO HENRIQUE DA SILVA OAB/SP 26.496 CUSTÓDIO MARIANTE DA SILVA FILHO OAB/SP 199.619 AMANDA BELUOMINI OAB/SP 204.887 DANIEL EYER DE MEDEIROS THOMAZ OAB/SP 331.289 ALESSANDRA ANDREIA CORIO OAB/SP 295.127	
DACAR QUIMICA DO BRASIL S/A	78.949.013/0001-07	R\$	115.504,19	MAYKON EMANOEL DELGADO CPF N. 325.988.618-41 CARLOS DELGADO CPF N. 287.485.428-06	
DOCOL METAIS SANITÁRIOS LTDA	75.339.051/0001-41	R\$	13.157,74		
DURATEX S.A.	97.837.181/0019-76	R\$	237.256,56	JANETTE SILVA MARINHO OLIVEIRA, OAB/SP N.º 402.138	
ERITON PRADO BARBOSA	408.348.938-35	R\$	3.456,43	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa
ETERNIT S/A	61.092.037/0036-01	R\$	386.445,42		
EUCATEX INDUSTRIA E COMERCIO LTDA	14.675.270/0004-50	R\$	74.390,25		
FGVTN BRASIL LTDA	00.436.334/0001-02	R\$	11.587,20	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa
FIBRAPLAC PAINÉIS DE MADEIRA S/A	04.176.791/0002-47	R\$	112.477,92	ANDRÉ LUCAS PAULINO DOS SANTOS OAB/SP 317.657 THAIS SIQUEIRA MARTINS, OAB/SP 421.497	Thais S. Martins
FORMILINE INDUSTRIA DE LAMINADOS LTDA	55.183.248/0010-18	R\$	9.571,70	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa

FORTLEV INDUSTRIA E COMERCIO DE PLASTICOS LTDA	10.921.911/0008-81	R\$	57.450,18	LUCAS CÉSAR DA SILVEIRA CPF N. 300.277.168-64 YGOR DOS SANTOS AFONSO, CPF n. 929.342.005-82	<del>Renato O. Costa</del>
FRANCISCO ADALBERTO COSIN	862.031.428-91	R\$	2.532,18	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa
INDUSTRIA E COMERCIO MANOEL DUQUE LTDA	45.000.569/0001-95	R\$	7.000,00	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa
INOALE GESTAO E PARTICIPACOES LTDA.	23.302.786/0001-05	R\$	4.000,00		
ITAÚ UNIBANCO S.A.	60.701.190/0001-04	R\$	1.482.659,37	LUIS GUSTAVO RIGOLIN DOS SANTOS, OAB/SP 226.667 RICARDO AUGUSTO DE OLIVEIRA, OAB/SP 255.999 JOICE CHIAROTTI D'ANDRADE, OAB/SP 378.156 BRUNO CESAR TEIXEIRA DE CARVALHO, OAB/SP 399.294 CARLOS EDUARDO SOARES, OAB/SP 188.431 FERNANDO LUIS FERNANDES, OAB/SP 362.169 VIVIAN NICODEMOS AUGUSTO, OAB/SP 259.511 MARILIA MARTINS DE SOUZA, OAB/SP 363.001 DANIELA APARECIDA HONORIO DOURADO DA SILVA, OAB/SP 281.189 JORGE CHAGAS ROSA, OAB/SP 88.856 DANIEL DE SOUZA OAB/SP 150.587 RAFAEL HENRIQUE PEDRO, OAB/SP 329.648 RAISA TORQUATO VITAL JACINTO, OAB/SP 349.312 JANE EIRE SAMPAIO CAFFEU, OAB/SP 158.213 MARIDALVA ABREU MAGALHAES ANDRADE, OAB/SP 144.290 MARCELA BIGATON MORANGUEIRA DA SILVA, OAB/SP 247.774 NILO KAZAN DE OLIVEIRA, OAB/SP 262.435 ALINE ANTONIAZZI VICENTINI BEVILACQUA, OAB/SP 167.598 BRUNO BUSCA GONCALVES, OABISP 283.327 CARLOS PEDRO DA CRUZ GAMA, OAB/SP 258.073 LILIANE ROMA* GIL, OABISP 268.277 ANDRESSA NUNES COELHO, OAB/SP 319.185 JULIANA FEDOZZI COSTA, OAB/SP 296.814 VANESSA JULIANA SANTOS OABISP 280.137 TONY MUNARI TREVISANI - OAB/SP 265.520 ALLINE AIRES DE ARAUJO OABISP 312.174 CARLOS PEDRO DA CRUZ GAMA OAB/SP 258.073 DRA. ELIANE DE ARATUJO COSTA - OAB/SP 207.815 DR. TONY MUNARI TREVISAN OAB/SP 265.520	Ch.
KRONA TUBOS E CONEXOES S.A.	00.145.602/0001-37	R\$	47.018,24		
LABIENO THIAGO FILHO	366.298.988-34	R\$	1.000,00	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa
LUIZ ROBERTO LONGO JUNIOR	221.781.258-08	R\$	3.600,00	RENATO OLIVEIRA COSTA OAB/SP 371.141	Renato O. Costa
MANUEL DO NASCIMENTO PAIS PADRAO	472.058.068-87	R\$	7.140,00		

MARCO GOULART ADVOGADOS ASSOCIADOS	04.844.617/0001-44	R\$	5.724,00	MARCO ANTONIO GOULART OAB/SP N. 179.755 GILBERTO LUIZ CANOLA JÚNIOR OAB/SP N 314.616	
MEXICHEM BRASIL IND DE TRANSF PLASTICA LTDA	58.514.928/0001-74	R\$	353.748,69		
MINERAÇÃO HORICAL LTDA	50.781.434/0001-44	R\$	49.127,13		
MINERACAO ITAPEVA LTDA	45.851.169/0001-93	R\$	7.056,00		
MINERADORA CARMOCAL LTDA	05.353.326/0001-16	R\$	383.563,91	ALEKSANDRO PEREIRA DOS SANTOS OAB/SP 282.473 BRUNA CRISTINA ALVES FERREIRA OAB/SP 318.523 MARCELO DA PAIXÃO BARBOSA OAB/SP 219.597 TÂMIRA YURI YAMAMOTO OAB/SP 399.227	
NELSON MIKHAIL	164.638.688-41	R\$	4.341,00		
OTTO BAUMGART INDUSTRIA E COMERCIO S A	60.642.774/0001-48	R\$	36.518,46		
PINCÉIS ATLAS S.A	89.723.837/0008-49	R\$	20.217,45	PRISCILA FERREIRA GOMES OAB/SP 412.551	
REHAU INDUSTRIA LTDA	47.419.270/0010-96	R\$	2.517,93		
ROCA SANITARIOS BRASIL LTDA	75.801.902/0025-01	R\$	13.019,24	ERTHOS DEL ARCO FILETTI OAB/SP 158.645 LUCIANA ALMEIDA OLIVEIRA OAB/SP 404.805 ALINE APARECIDA FERAZ DA COSTA OAB/PR 412.477	
SILICATE INDUSTRIA E COMERCIO EIRELI	04.952.265/0005-74	R\$	68.385,00		
SUELY SPINOSA PASSOLO	377.234.728-20	R\$	500,00		
VOTORANTIM SIDERURGIA S.A (ARCELORMITTAL SUL FLUMINENSE S.A.)	60.892.403/0055-07	R\$	546.920,13		
TOTAL CLASSE III		R\$	12.403.287,21		

CREDOR CLASSE IV- CREDITORES ME EPP	CNPJ	CRÉDITO	REPRESENTANTE	ASSINATURA
A.R.Q LTDA ME	04.349.398/0001-27	R\$ 7.501,00	RENATO OLIVEIRA COSTA OAB/SP 371.141	
BIN E AMORIM EMPREENDIMENTOS IMOBIL. LTDA EPP	00.524.715/0001-43	R\$ 7.467,98		
ESCRITORIO CENTRAL DE CONTABILIDADE S/S LTDA - ME	49.853.625/0001-95	R\$ 12.257,00	ROBERTO MATSUYAMA CPF N. 090.306.208-97 JOSÉ LUIZ BASSO CPF 604.267.728-49 LEONARDO JARDIM BASSO CPF 337.879.918-83 ROBERTO MATSUYAMA JÚNIOR CPF 275.089.638-06	
ESTILO COMERCIO DE FERROS E PERFILADOS LTDA ME	59.166.223/0001-76	R\$ 3.810,38	RENATO OLIVEIRA COSTA OAB/SP 371.141	
NOROESTE - COMERCIO DE FERRO E ACO EIRELI - EPP	08.682.259/0001-71	R\$ 23.676,31		
TOTAL CLASSE IV		R\$ 54.712,67		

OSVALDO CRUZ/SP, 26 DE ABRIL DE 2019.

Valor Consultores Associados Ltda.  
Administradora Judicial  
Cleverson Marcel Colombo OAB/PR 27.401